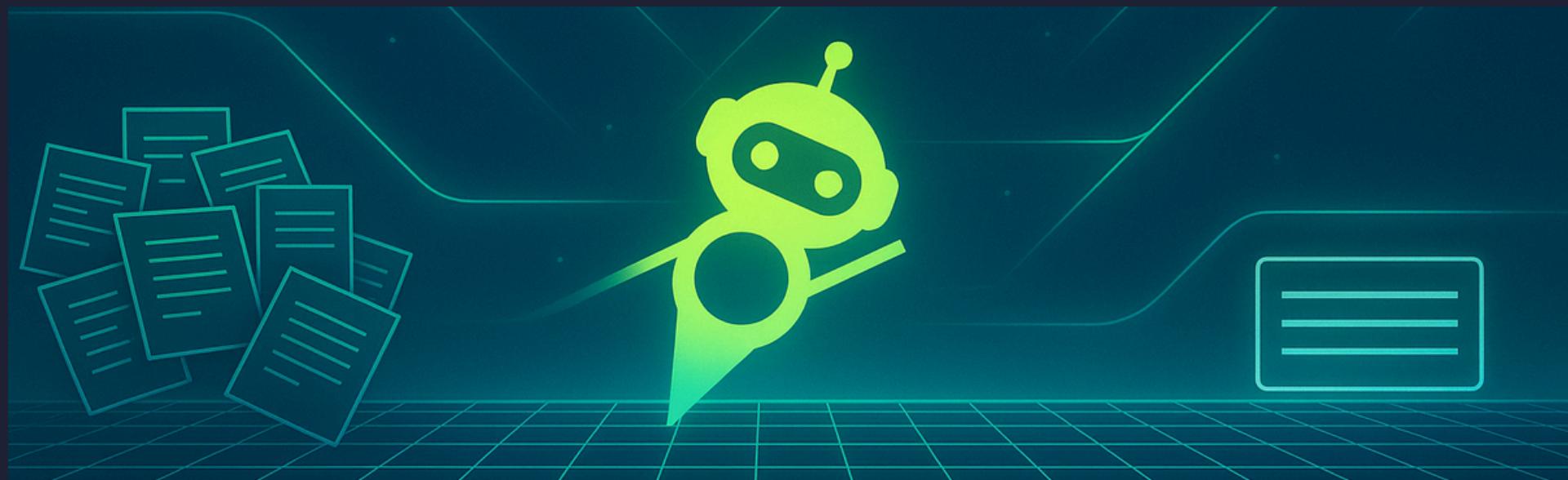




USING AI TO POWER YOUR WORK COMP DEFENSE FIRM

INTAKE AND INSTANT INSIGHT WITH CASEFRIEND+CAISEY



Your guide to faster reviews, smarter decisions, and immediate case insight. All powered by your own Private AI: Caisey.

<https://www.casefriend.com>



GROWING WORKLOADS

Workload costs in work comp defense keep rising:

- exploding medical records
- constant flow of new cases and documents
- constant mail
- tight adjuster demands
- cost pressures from insurers and TPAs

You don't need more people. **You need better tools** that eliminate steps and provide instant insight.

Why AI Matters





MOST AI TOOLS DON'T WORK FOR WORK COMP

Typical legal AI tools sit outside your case management system. That means:

- extra uploading
- extra steps
- security risks
- zero workflow fit

AI for defense must be secure, instant, and invisible to the workflow.

Only an AI embedded directly inside your case management system can deliver all three

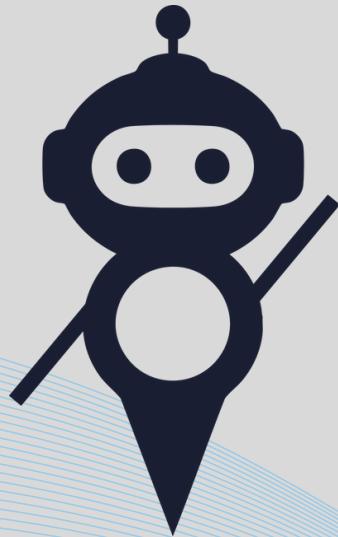
That's what Casefriend does.

Deeply Integrated AI





Deeply Integrated AI



Meet Caisey. Your private AI Assistant for Work Comp Defense.

Works inside Casefriend so attorneys and staff get instant answers and summaries without extra steps.

⚡ **It's simple:**

Every document is **instantly processed** by your Private AI Caisey, making every page searchable, answerable, and summarized for fast attorney review.

🔒 **It's secure (Private AI):**

Caisey runs entirely inside Casefriend. Your data is **never shared**, and is never used for external training.

💰 **It's Cost-Effective:**

One **simple, transparent price**. No per-doc or per-upload fees.

Built for Defense





BUILT FOR WORK COMP DEFENSE

casefriend + Caisey helps your firm:

- Reduce intake time by hours per case
- Cut staff labor on document handling
- Increase attorney billable time
- Prevent missed facts that increase exposure

Handle more cases without expanding your team.

Use Case:
HRLG grew from 2-20 in less than 12 months with casefriend + Caisey.
[Learn more here.](#)

The screenshot shows the casefriend software interface. At the top, there's a navigation bar with 'casefriend Powered by Caisey', a search bar, and various menu options like 'Intake, Upload & Cases', 'Billing', 'Dashboards', 'Contacts', 'Tools', 'Settings', and 'E-Mail Insights'. The main area is titled 'Flynn, Sam v Encom' and shows a 'Timeline' with a dropdown for 'Ask Caisey' and a search bar. Below the timeline is a 'Documents' section with sub-options 'E-mail', 'Info', 'Medical', 'Hearing', 'Deposition', 'Subpoena', 'Liens', and 'Corr'. A 'Doc Browser' sidebar on the left lists 'Event Categories' such as 'General', 'Correspondence', 'Medical', 'Hearing', and 'Deposition'. The main content area displays a list of '24 Documents' with columns for 'Document title', 'Caisey Summary', 'Uploaded By', 'Doc Date', and 'Upload'. Examples of documents listed include 'Visit Notes Report.pdf' and 'PQME 12-18-23.pdf'.

Trusted by Coleman Chavez





Trusted by Coleman Chavez



**Coleman Chavez
& Associates LLP**



Jessica Cox, Senior Managing Partner

“Caisey is reliable because every answer and summary is sourced directly from our own internal documents, complete with citations back to where the information is found.”

“Simply put, Casefriend has improved our time management, strengthened our workflows, and increased our effective file handling.”

[Read the Coleman Chavez story by clicking here.](#)

Trusted by Gilson Daub





Trusted by **Gilson Daub**



Brent Daub, Founding Partner

“With Casefriend + Caisey, we can easily grow our firm, eliminate bottlenecks and unlock real scalability.

Whether you're a large firm trying to control costs or an attorney launching a new practice on a tight budget, Caisey gives you the power to grow without adding overhead.”

“There is nothing better on the market for work comp defense.”

New File Referrals





01

New File Referrals

Feature spotlight: Automated Intake



Organizing new file referrals is time-consuming and expensive. **Automated Intake fixes that.**

Securely extract documents, auto-name, date, and organize everything with **Automated Intake**. New files are ready in minutes, not hours.

Staff stops doing busywork; attorneys get instant insight the moment the file lands.

Sub-ins





02 SUB-INS

Feature spotlight: Jet Intake



Subbing in cases from another firm or onboarding a book of business? **Jet Intake makes it seamless.**

Drag and drop folders into the **Jet Intake dashboard**. Casefriend + Caisey organize and process everything for instant insight.

Perfect for attorney onboarding and sub-ins.

Incoming Mail





03 INCOMING MAIL

Feature spotlight: Mail Intake



Turn scanned mail into **organized, searchable case documents** with a click.

Caisey processes each item, auto-suggests cases and dates, and makes it immediately available for **Caisey Summaries and Caisey Answers**.

Your team gets instant clarity without missing a document.

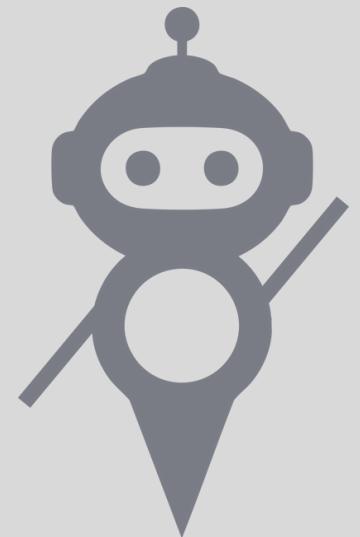
Caisey





04 CAISEY

Feature spotlight: Caisey



Every document uploaded through Automated Intake, Jet Intake, or Mail Intake is automatically processed by Caisey, so it's **instantly ready** for Answers and Summaries.

Manually uploading individual documents? One click, and Caisey processes those too.



Caisey Answers

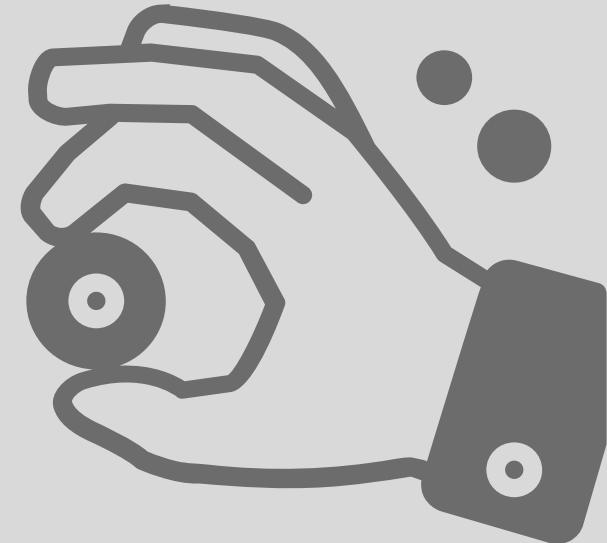


AI Responsibly. Scan the QR code to read Our AI Promise.



05 **CAISEY ANSWERS**

Instantly find the needle in the medical-records haystack.



Thousands of pages? One missing fact?

Caisey Answers finds it in seconds.

Ask about doctors, prior injuries, body parts, IME/QME/AME references, work status, MMI, or apportionment indicators. Caisey Answers surfaces it fast.

Caisey Summaries





06 CAISEY SUMMARIES

Get up-to-speed fast.



Caisey Summaries reads each file and drafts **work-comp-defense-ready summaries**.

Flip through summaries in the Doc Browser, then preview the full document in one click.

Ideal for new file review, depo prep, and investigative summaries.

Trusted by Hoyal & Roach





Trusted by Hoyal & Roach



Jeremy Roach, Founding Partner

“I use Caisey every day. As a newer firm, Casefriend has played a major role in our ability to grow quickly without overwhelming our staff.

Caisey's instant summaries and answers give us immediate insight, so attorneys can get up to speed in minutes. **We're able to welcome new files with confidence because the system handles the heavy lifting.** Casefriend lets us move faster, scale smarter, and deliver consistently strong results for our clients.”

[Read the Hoyal & Roach story by clicking here.](#)

Get Started Today





GET STARTED TODAY

Simple, Secure, Specialized

Casefriend + Caisey was built specifically for work comp defense, helping your firm take on more cases without adding staff burden.

Our fully integrated **Private AI, Caisey**, handles the repetitive, time-consuming work so your staff can focus on higher-value tasks and your attorneys can bill more recoverable time.

Book a Casefriend + Caisey demo.
We'll use a sample case and show you how to go from intake → summaries → answers in 7 minutes.

Schedule a demo: casefriend.com

[Click to Book a demo today](https://casefriend.com)



LEARN MORE



Book a 7-Minute Demo

See Casefriend + Caisey work a file from intake → summaries → answers in minutes.

Schedule at: casefriend.com

[Click to Book a 7-min demo](#)



Our AI Promise

Learn how Private AI keeps your data inside Casefriend. No external training, no third-party sharing.

[Click to read Our AI Promise](#)



Prefer e-mail?

We're happy to help.

sales@casefriend.com

support@casefriend.com

Check out our Knowledge Base

support.casefriend.com